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*Attorneys for Structured Credit Opportunities
Fund II, L.P. and Mariner-Tricadia Credit
Strategies Master Fund, Ltd.*

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: :
: Chapter 11
LEHMAN BROTHERS HOLDINGS, INC. et al., :
: Case No.: 08-13555 (JMP)
Debtors. : (Jointly Administered)
:
:
LEHMAN BROTHERS SPECIAL FINANCING :
INC., : Adv. No. 10-03547
:
Plaintiff, :
:
v. :
:
BANK OF AMERICA NATIONAL :
ASSOCIATION, et al., :
:
Defendants.
-----X

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Structured Credit Opportunities Fund II, L.P. and Mariner-Tricadia Credit Strategies Master Fund, Ltd., defendants in the above-captioned adversary proceeding (the "Appearing Parties"), hereby appear through their counsel Schulte Roth & Zabel LLP, and request, pursuant to 11 U.S.C. § 1109(b) and rule 9019 of the Federal

Rules of Bankruptcy Procedure, that all notices, pleadings, motions, orders to show cause, applications and orders filed or entered in these cases should be given to and served upon the undersigned attorneys, at the addresses set forth below:

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PLEASE TAKE FURTHER NOTICE that pursuant to 11 U.S.C. § 1109(b), the foregoing demand includes not only the notices and papers referred to in the above-mentioned rules, but also includes, without limitation, all orders, applications, motions, petitions, pleadings, requests, complaints or demands, whether formal or informal, written or oral, transmitted or conveyed by mail delivery, telephone, facsimile or otherwise, in this case.

PLEASE TAKE FURTHER NOTICE that neither this notice nor any subsequent appearance, pleading, claim, or suit is not intended nor shall be deemed to waive the Appearing Parties: (i) right to have final orders in non-core matters entered only after *de novo* review by a district court judge; (ii) right to trial by jury in any proceedings so triable herein or in any case, controversy or proceeding related hereto; (iii) right to have the reference withdrawn by the United States District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims, actions, defenses, setoffs or recoupments to which the Landlord is or may be entitled under agreements, at law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments expressly are hereby reserved.

Dated: May 29, 2013
New York, New York

SCHULTE ROTH & ZABEL LLP

By: /s/ Lawrence V. Gelber

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